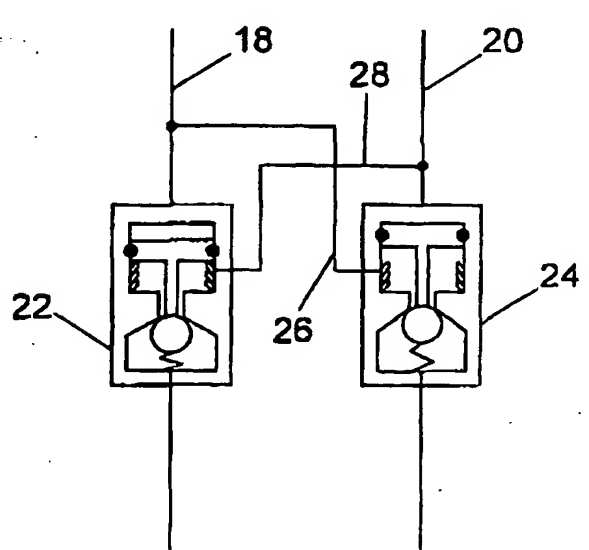


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<p>(21) International Application Number: PCT/GB99/02283 (22) International Filing Date: 15 July 1999 (15.07.99) (30) Priority Data: 09/115,889 15 July 1998 (15.07.98) US (71) Applicant (for all designated States except GB US): PES INC. [US/US]; 445 Woodline Drive, Spring, TX 77386 (US). (71) Applicant (for GB only): PETROLEUM ENGINEERING SERVICES LIMITED [GB/GB]; Howe Moss Avenue, Kirkhill Industrial Estate, Dyce, Aberdeen AB21 0GP (GB). (72) Inventors; and (75) Inventors/Applicants (for US only): RUBBO, Richard, Paul [US/US]; 10 Maple Loft Place, The Woodlands, TX 77381 (US). TIPS, Timothy, Rather [US/US]; 4002 Juniper Lane, Spring, TX 77389 (US). BOULDIN, Brett [US/US]; 707 Creek Forest Circle, Spring, TX 77380 (US). (74) Agent: MURGITROYD & COMPANY; 373 Scotland Street, Glasgow G5 8QA (GB).</p>	<p>(81) Designated States: AE, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, US, UZ, VN, YU, ZA, ZW, ARIPO patent (GH, GM, KE, LS, MW, SD, SL, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GW, ML, MR, NE, SN, TD, TG).</p> <p>Published <i>With international search report. Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i></p>	
<p>(54) Title: MULTI-LINE BACK PRESSURE CONTROL SYSTEM</p> <p>(57) Abstract</p> <p>A multi-line back pressure control system for providing two way hydraulic line movement while maintaining back pressure control. Check valves are integrated in hydraulic fluid control lines extending downhole into a wellbore. Each check valve is pilot operated with pressure from another hydraulic line to selectively open the lines for two way fluid communication. Removal of the pilot pressure closes the check valves to provide passive back pressure control against catastrophic wellbore events. Pilot pressure operation between multiple pressurized lines can be provided with valves such as three-way, three-position piloted valves.</p> 		

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1 **MULTI-LINE BACK PRESSURE CONTROL SYSTEM**
2

3 BACKGROUND OF THE INVENTION

4 The present invention relates to a system for
5 controlling downhole well tools to produce hydrocarbons
6 from a wellbore. More particularly, the invention
7 relates to a back pressure control system providing
8 safe operation in multiple hydraulic control lines.

9 Downhole well tools control, select and regulate
10 the production of hydrocarbon fluids and other fluids
11 produced downhole from subterranean formations.
12 Downhole well tools such as sliding sleeves, sliding
13 side doors, interval control lines, safety valves,
14 lubricator valves, chemical injection subs, and gas
15 lift valves are representative examples of such tools.
16 Well tools are typically controlled and powered from
17 the wellbore surface by pressurizing hydraulic lines
18 which extend from a Christmas Tree or other wellhead
19 and into the wellbore lower end.

20 Dual pressure barriers in hydraulic lines are
21 preferred to prevent hydraulic line failure during a
22 wellbore catastrophic event. Dual pressure barrier
23 systems have an active and a passive barrier. The
24 active barrier typically comprises a valve located at
25 the Christmas Tree or wellhead, and the passive barrier

1 typically comprises a check valve located in the
2 hydraulic line below the wellhead. The check valve
3 restricts fluid flow in one direction as the hydraulic
4 fluid, chemicals or other fluids are pumped downhole
5 into the hydraulic line. The fluids pressurize an
6 actuator in a single operation or are discharged into
7 the tubing or wellbore annulus through an exit port or
8 valve.

9 Certain tools such as safety valves require fluid
10 flow control in opposite directions. However, safety
11 valves do not internally provide dual barrier
12 capabilities because such barriers would resist two-way
13 fluid flow. Because safety valves do not provide a
14 passive well control barrier, significant design effort
15 has been made to enhance the reliability of safety
16 valve operation. Safety valves have been designed with
17 metal-to-metal fittings, metal dynamic seals, rod
18 piston actuators, and other features designed to
19 provide reliable operation during a catastrophic event
20 in the wellbore. Other safety valves use springs,
21 annulus fluid pressure, or tubing fluid pressure to
22 provide the restoring force necessary to return the
23 closure mechanism to the original position.

24 Downhole well tool actuators generally comprise
25 short term or long term devices. Short term devices
26 include one shot tools and tools having limited
27 operating cycles. Hydraulically operated systems have
28 mechanical mechanisms with simple shear pins or complex
29 mechanisms performing over multiple cycles. Actuation
30 signals are provided through mechanical, direct
31 pressure, pressure pulsing, electromagnetic, and other
32 mechanisms. The control mechanism may involve simple
33 mechanics, fluid logic controls, timers, or
34 electronics. Motive force can be provided through
35 springs, differential pressure, hydrostatic pressure,
36 or locally generated mechanisms. Long term devices

1 provide virtually unlimited operating cycles and are
2 designed for operation through the well producing life.
3 One long term device provides a fail safe operating
4 capabilities which closes with spring powered force
5 when the hydraulic line pressure is lost. Combination
6 electrical and hydraulic powered systems have been
7 developed for downhole use.

8 Control for a downhole tool can be provided by
9 connecting a single hydraulic line to a tool such as an
10 internal control valve ("ICV") or a lubricator valve,
11 and by discharging hydraulic fluid from the line end
12 into the wellbore. This technique has several
13 limitations as the hydraulic fluid exits the wellbore
14 because of differential pressures between the hydraulic
15 line and the wellbore. The discharge of hydraulic
16 fluid into the wellbore comprises an undesirable
17 environmental discharge, and the fluid discharge risks
18 backflow and particulate contamination in the hydraulic
19 system. Additionally, the setting depths are limited
20 by the maximum pressure that a pressure relief valve
21 can hold between the differential pressure between the
22 control line pressure and the production tubing. All
23 of these limitations effectively restrict single line
24 hydraulic systems to relatively low differential
25 pressure applications such as lubricator valves and
26 sliding sleeves.

27 To overcome these limitations, a second hydraulic
28 line can be installed to return hydraulic fluid to the
29 wellbore surface through a closed loop. In United
30 States Patent No. 4,942,926 to Lessi (1990), dual
31 hydraulic lines provided tool operation in two
32 directions. In United States Patent No. 3,906,726 to
33 Jameson (1975), a manual control disable valve and a
34 manual choke control valve controlled hydraulic fluid
35 flow on either side of a piston head. In United States
36 Patent No. 4,197,879 to Young (1980) and in 4,368,871

1 to Young (1983), two hydraulic lines controlled a
2 lubricator valve during well test operations. In all
3 of these tools, two hydraulic lines are inefficient
4 because the additional hydraulic lines increase sealing
5 problems and reduce the available space through packers
6 and wellheads. Additionally, passive barrier
7 protection for each hydraulic line is not possible
8 because of the return fluid flow from the well tool to
9 the surface.

10 Accordingly, a need exists for an improved system
11 capable of providing back pressure control in systems
12 having multiple hydraulic lines. The system should be
13 reliable, adaptable to different tool configurations
14 and combinations, and should provide passive back flow
15 containment for downhole well tools.

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SUMMARY OF THE INVENTION

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The present invention provides an apparatus for
providing back pressure control in at least two
hydraulic lines extending downhole in a wellbore. The
apparatus comprises a check valve engaged with each of
the hydraulic lines in a closed initial position,
wherein each of said check valves prevents pressurized
fluid downhole of the check valves from moving upstream
of the check valves, and hydraulic means operable with
the fluid pressure in a hydraulic line to selectively
open a check valve engaged with another of the
hydraulic lines to permit two-way fluid communication
through the check valve. The hydraulic means is
further operable when the hydraulic line fluid pressure
is reduced to return the check valve to the initial
position.

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In other embodiments of the invention, each check
valve can comprise a pilot operated check valve, and
the invention is applicable to three or more hydraulic
lines. The hydraulic means can comprise a control

1 valve or control valve combination having fewer valves
2 than hydraulic lines.

3 In another embodiment of the invention, the
4 apparatus can selectively open fluid flow through
5 hydraulic lines extending between a wellbore surface
6 and a downhole tool. The apparatus can comprise a
7 check valve engaged with each hydraulic line in a
8 closed initial position where each of the check valves
9 prevents pressurized fluid downhole of the check valve
10 from moving upstream of said check valve, a hydraulic
11 means operable with the fluid pressure in a hydraulic
12 line to selectively open a check valve engaged with
13 another hydraulic line to permit two-way fluid
14 communication through the check valve, and a controller
15 engaged with the hydraulic lines for selectively
16 pressurizing at least one of the hydraulic lines to
17 operate said hydraulic means and to open a check valve
18 engaged with another of the hydraulic lines.

19

20 BRIEF DESCRIPTION OF THE DRAWINGS

21 Figure 1 illustrates engagement of a check valve
22 in a hydraulic line.

23 Figure 2 illustrates two hydraulic lines engaged
24 having a pilot opening feature.

25 Figure 3 shows a three-way three-position valve.

26 Figure 4 illustrates a three hydraulic line
27 application of the invention, wherein a valve is
28 associate with each check valve.

29 Figure 5 illustrates a four hydraulic line
30 application of the invention.

31 Figure 6 illustrates another application of the
32 invention to a three hydraulic line system.

33 Figure 7 illustrates another application of the
34 invention to a four hydraulic line system.

35

36

1 DESCRIPTION OF THE PREFERRED EMBODIMENTS

2 The present invention provides passive back
3 pressure control in multiple hydraulic lines, and is
4 adaptable to systems having two or more hydraulic
5 lines. The invention facilitates the creation of
6 hydraulic line systems providing control functions and
7 power requirements for the actuation of downhole well
8 tools.

9 Figure 1 illustrates the placement of conventional
10 back check valve 14 in hydraulic fluid line 16.
11 Hydraulic line 16 can extend from the wellbore surface
12 to engagement located downhole in the wellbore. As
13 illustrated, the direction of fluid flow can move in
14 one direction and is prevented from flowing in the
15 opposite direction. Figure 2 illustrates the
16 application of the invention to two hydraulic fluid
17 lines 18 and 20, wherein pilot operated check valves 22
18 and 24 are integrated in fluid lines 18 and 20. Check
19 valves 22 and 24 operate as conventional check valves
20 to prevent fluid flow upwards from the lower end of
21 fluid lines 18 and 20. However, pilot operated check
22 valves 22 and 24 perform a different function when
23 combined with another fluid pressure source. When
24 fluid line 18 is pressurized, fluid moves downwardly
25 through check valve 22 and is further directed through
26 line 26 to check valve 24 to open check valve 24 to
27 two-way fluid flow. Similarly, the separate operation
28 of fluid line 20 moves fluid downwardly through check
29 valve 24 and is further directed through line 28 to
30 open check valve 22 to provide two-way fluid flow.
31 When the fluid pressure within line 18 is removed, the
32 pilot function for valve 24 is removed and valve 24
33 closes to provide a passive pressure barrier. When the
34 fluid pressure within line 20 is removed, the pilot
35 function for valve 22 is removed and valve 22 closes to
36 provide a passive pressure barrier.

1 The extension of the invention to more than two
2 hydraulic lines is accomplished by incorporating a
3 valve for providing control over the pressure
4 communication or flow of fluid from multiple lines.
5 One such valve is illustrated in Figure 3, wherein
6 three-way, three-position piloted valve 29 has two
7 positions and three ports. Two ports comprise inlet
8 ports and the third comprises an outlet port. An
9 internal, free floating check ball senses flow and
10 pressure from the two inlet ports and closes the lesser
11 flow inlet port in favor of the greater flow inlet
12 port. In this manner, shuttle valve 29 automatically
13 provides a switching function between multiple lines
14 without requiring electrically operated solenoid
15 valves, additional hydraulic lines, electronic
16 controls, or other combinations conventionally used.
17 Different combinations of pilot activated check valves
18 and hydraulic switching valves such as shuttle valve 29
19 can be connected in series or in parallel in various
20 configurations and combinations to accomplish different
21 operating functions. This combination provides unique
22 flexibility in providing back pressure control in
23 complex hydraulic operating systems.

24 Figure 4 illustrates a three hydraulic line system
25 wherein pilot check valves 30, 32 and 34 are integrated
26 with hydraulic lines 36, 38 and 40 to provide passive
27 back pressure control. Non-selective valves 42, 44 and
28 46 are integrated into the system to selectively
29 provide the pilot function for check valves 30, 32 and
30 34. Pressurization of line 36 opens check valve 30 and
31 further operates valve 44 to open check valve 32, and
32 operates valve 46 to open check valve 34. Release of
33 the pressure for line 36 causes check valves 30, 32 and
34 34 to close lines 36, 38 and 40. Similarly,
35 pressurization of line 38 opens check valve 32,
36 operates valve 42 to open check valve 30, and further

1 operates valve 46 to open check valve 34. Release of
2 the pressure for line 38 causes check valves 30, 32 and
3 34 to close lines 36, 38 and 40. Pressurization of
4 line 40 accomplishes a similar function of opening
5 lines 36, 38 and 40. The dual pressurization of two
6 lines such as lines 36 and 38 opens check valves 30 and
7 32 and operates valve 46 to open check valve 34 because
8 pressure from line 36 or line 38 will move through
9 valve 46 to open check valve 34.

10 Figure 5 illustrates another embodiment of the
11 invention applied to a four line system having lines
12 48, 50, 52 and 54, check valves 56, 58, 60 and 62, and
13 valves 64, 66, 68, 70, 72, 74 and 76. Pressurization
14 of line 48 opens check valve 56, operates valve 66 to
15 operate valve 72 to open check valve 58, operates valve
16 68 to operate valve 74 to open check valve 60 and to
17 operate valve 76 to open check valve 62. In this
18 fashion, the pressurization of line 48 opens all four
19 check valves 56, 58, 60 and 62. Similarly, the
20 pressurization of line 52 opens check valve 60,
21 operates valve 64 to operate valve 70 to open check
22 valve 56, operates valve 66 to operate valve 72 to open
23 check valve 58, and operates valve 76 to open check
24 valve 62. Withdrawal of pressure in line 52 causes
25 each check valve to return to the initial closed
26 position.

27 Figure 6 illustrates another combination of
28 components for a three line isolation system to
29 selectively open and close lines 36, 38 and 40 with
30 check valves 30, 32 and 34. Valves 78 and 80 provide
31 the functional operation provided by the three valves
32 identified in Figure 4. Valves 78 and 80 provide a
33 package for simultaneously opening check valves 30, 32
34 and 34. When line 36 or line 38 is pressurized, such
35 hydraulic fluid line pressure operates valve 78 to
36 operate valve 80 to open the check valves. When line

1 40 is pressurized, valve 80 is operated to open the
2 check valves.

3 Figure 7 illustrates another embodiment of a four
4 line isolation system to selectively open and close
5 lines 48, 50, 52 and 54 with check valves 56, 58, 60
6 and 62. Valves 82, 84, and 86 provide the functional
7 operation provided by the seven similar valves shown in
8 Figure 5. When line 48 or line 50 is pressurized, such
9 line pressure operates valve 82 to operate valve 84 and
10 to operate valve 86 to open check valves 56, 58, 60 and
11 62. When line 52 is pressurized, valve 84 operates
12 valve 86 to open the check valves. When line 54 is
13 pressurized, valve 86 is operated to open the check
14 valves.

15 The invention is particularly suited to systems
16 requiring hydraulic fluid reliability to the control of
17 downhole well tools by uniquely utilizing hydraulics
18 with logic circuitry. Such logic circuitry is
19 analogous to electrical and electronics systems, and
20 can incorporate Boolean Logic using "AND" and "OR" gate
21 combinations.

22 The invention is particularly suitable for use
23 with digital-hydraulic control systems serving multiple
24 well control devices. In such system, pressure is
25 applied in a coded sequence to several hydraulic lines.
26 The coded sequence automatically selects one of the
27 well control devices and provides independent operation
28 of the well control device. Instead of discharging
29 hydraulic fluid into the tubing or wellbore, excess
30 fluid is returned up one of the unpressurized hydraulic
31 lines. To permit return flow of the excess fluid, a
32 system must permit such return flow through one or more
33 hydraulic lines, and this return flow is provided by
34 controlling the opening of the pilot operated check
35 valves.

36 The invention provides passive back check valves

1 on each hydraulic line. If one or more of the lines
2 are pressurized from the wellbore surface, the back
3 check valves in the unpressurized lines are temporarily
4 opened with pilot pistons activated by the pressurized
5 lines. In this configuration, the passive barriers
6 provided by the back check valves are temporarily
7 opened for two-way fluid communication to permit single
8 tool operation or to permit selected tool operation for
9 different combinations. After the pressure in a
10 hydraulic line is removed and the line pressure is bled
11 down or otherwise reduced, the back check valve on such
12 hydraulic line closes to prevent fluid flow in such
13 direction. Passive back pressure control is maintained
14 because pressure from below does not open the back
15 check valve, and the piloting pressure to open the back
16 check valves is only provided by hydraulic line
17 pressure above the valve.

18 Although the invention has been described in terms
19 of certain preferred embodiments, it will become
20 apparent to those of ordinary skill in the art that
21 modifications and improvements can be made to the
22 inventive concepts herein without departing from the
23 scope of the invention. The embodiments shown herein
24 are merely illustrative of the inventive concepts and
25 should not be interpreted as limiting the scope of the
26 invention.

1 WHAT IS CLAIMED IS:

2

3 1. An apparatus for providing back pressure control
4 in at least two hydraulic lines extending downhole in a
5 wellbore, comprising:

6 a check valve engaged with each of the hydraulic
7 lines in a closed initial position, wherein each of
8 said check valves prevents pressurized fluid downhole
9 of said check valves from moving upstream of said check
10 valves; and

11 hydraulic means operable with the fluid pressure
12 in a hydraulic line to selectively open a check valve
13 engaged with another of the hydraulic lines to permit
14 two-way fluid communication through said check valve,
15 wherein said hydraulic means is further operable when
16 said hydraulic line fluid pressure is reduced to return
17 said check valve to said initial position.

18

19 2. An apparatus is recited in Claim 1, wherein each
20 check valve comprises a pilot operated check valve.

21

22 3. An apparatus as recited in either of Claims 1 or
23 2, wherein said hydraulic means comprises a pilot
24 mechanism for each of said check valves.

25

26 4. An apparatus as recited in any preceding Claim,
27 wherein increased fluid pressure in a hydraulic line
28 further opens the check valve engaged with such
29 hydraulic line to permit two-way communication through
30 said check valve.

31

32 5. An apparatus as recited in any preceding Claim,
33 further comprising at least three check valves each
34 engaged with a separate hydraulic line, and wherein
35 said hydraulic means comprises a control valve engaged
36 with two of said hydraulic lines for selectively

1 communicating fluid pressure in one of two hydraulic
2 lines to open the check valve engaged with said third
3 hydraulic line.

4
5 6. An apparatus as recited in Claim 5, wherein said
6 hydraulic means comprises a first control valve engaged
7 with the first and second hydraulic lines and with a
8 second control valve engaged with the third hydraulic
9 line, and wherein said second control valve is operable
10 in response to fluid pressure in the third hydraulic
11 line to open all three check valves, and wherein said
12 second control valve is further operable in response to
13 said first control valve to open all three check
14 valves.

15
16 7. An apparatus as recited in any preceding Claim,
17 wherein said hydraulic means comprises two or more
18 three-way three-position valves each operable in
19 response to fluid pressure from one of two hydraulic
20 lines to engage and open one of said check valves for
21 permitting two-way fluid communication through said
22 check valve.

23
24 8. An apparatus as recited in Claim 7, wherein each
25 three-way three-position valve is operable to open all
26 of said check valves for permitting two-way fluid
27 communication through said check valves.

28
29 9. An apparatus as recited in any preceding Claim,
30 wherein said hydraulic means comprises at least three
31 control valves each engaged with at least one hydraulic
32 line and with at least one of said other control
33 valves, wherein each control valve is operable in
34 response to fluid pressure from one of said hydraulic
35 lines or other control valves to open at least one of
36 said check valves.

- 1 10. An apparatus as recited in Claim 9, wherein one of
2 said control valves comprises a master control valve
3 engaged with each hydraulic line and with each of said
4 check valves so that hydraulic fluid pressure in one of
5 the hydraulic lines is transmitted through said master
6 control valve to open all of said check valves for two-
7 way fluid communication.
8
- 9 11. An apparatus for selectively opening fluid flow
10 through hydraulic lines extending between a wellbore
11 surface and a downhole tool, comprising:
12 a check valve engaged with each hydraulic line in
13 a closed initial position, wherein each of said check
14 valves prevents pressurized fluid downhole of said
15 check valve from moving upstream of said check valve;
16 hydraulic means operable with the fluid pressure
17 in a hydraulic line to selectively open a check valve
18 engaged with another hydraulic line to permit two-way
19 fluid communication through said check valve; and
20 a controller engaged with the hydraulic lines for
21 selectively pressurizing at least one of the hydraulic
22 lines to operate said hydraulic means to open a check
23 valve engaged with another of the hydraulic lines.
24
- 25 12. An apparatus as recited in Claim 11, wherein each
26 check valve comprises a back flow device having an
27 override.
28
- 29 13. An apparatus as recited in either of Claims 11 or
30 12, wherein said hydraulic means comprises an override
31 engaged with each of said check valves.
32
- 33 14. An apparatus as recited in any of Claims 11 to 13,
34 wherein said hydraulic means is configured to open each
35 check valve by the operation of said controller to
36 pressurize a selected hydraulic line.

- 1 15. An apparatus as recited in any of Claims 11 to 14,
2 wherein said hydraulic means is configured to open a
3 selected combination of check valves by the operation
4 of said controller to pressurize a selected hydraulic
5 line.
6
- 7 16. An apparatus as recited in any of Claims 11 to 15,
8 wherein said hydraulic means is configured to open each
9 check valve by the pressurization of one hydraulic
10 line.
11
- 12 17. An apparatus as recited in Claim 16, wherein said
13 hydraulic means is configured so that the
14 pressurization of each hydraulic line independently
15 opens all of said check valves to two-way fluid
16 communication.
17
- 18 18. An apparatus as recited in any of Claims 11 to 17,
19 wherein said controller is operable to withdraw
20 pressurization of said hydraulic lines to return each
21 of said check valves to said closed initial position.

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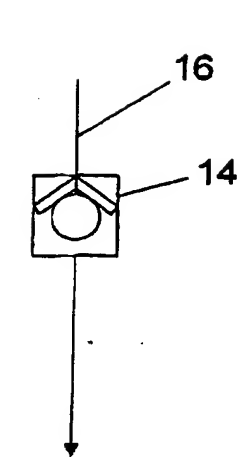


Fig. 1

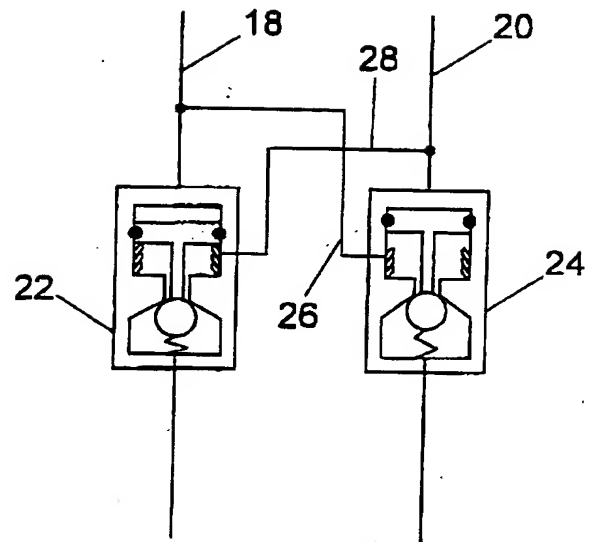


Fig. 2

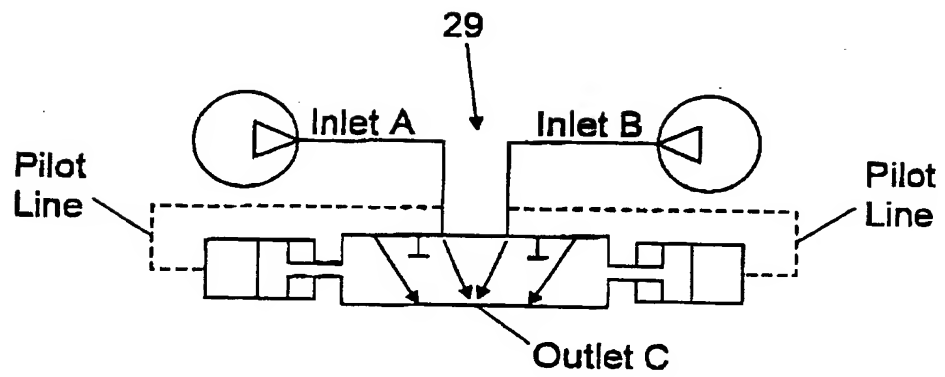
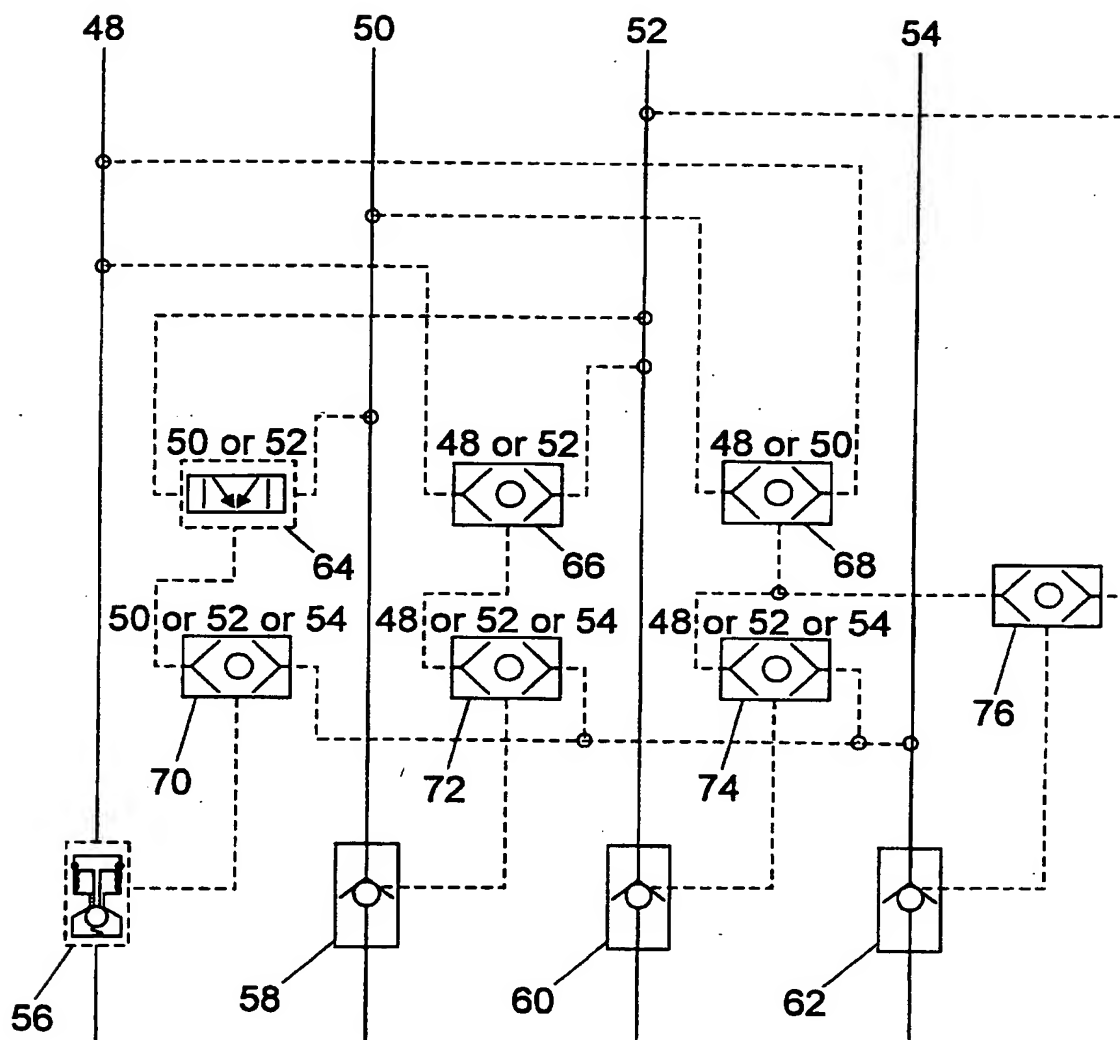


Fig. 3

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*Fig. 5*

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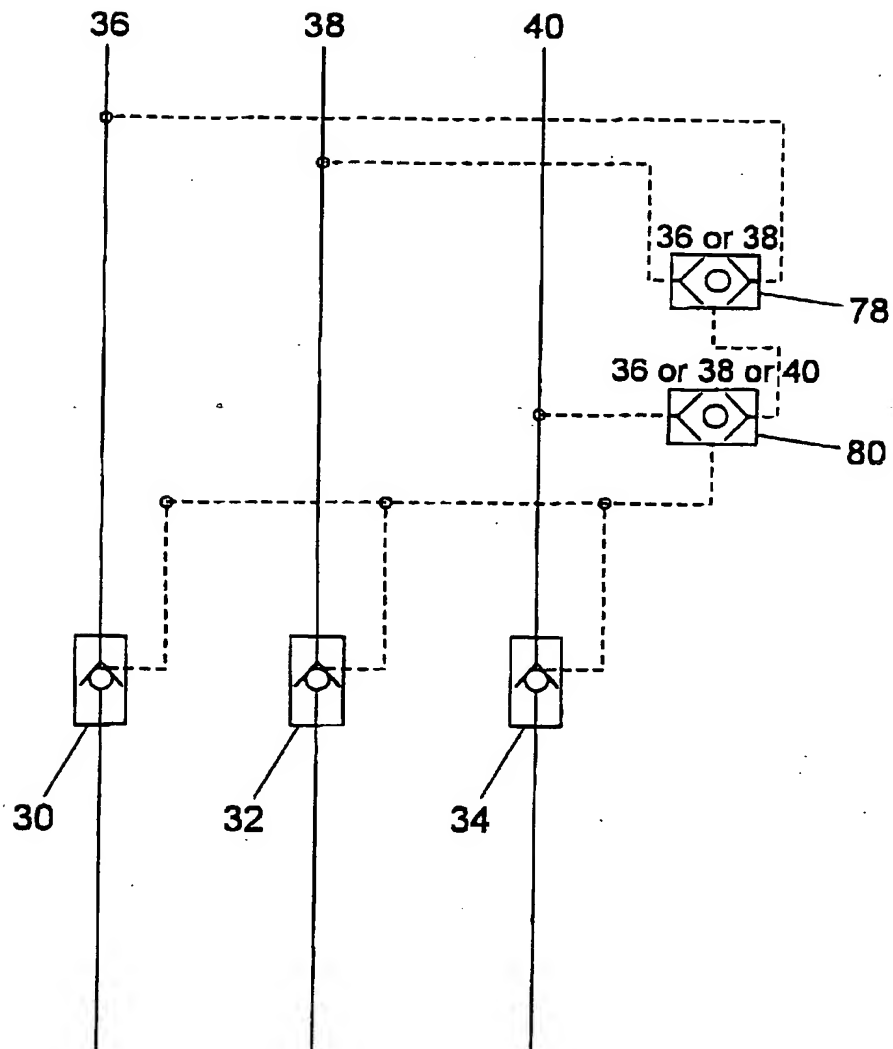
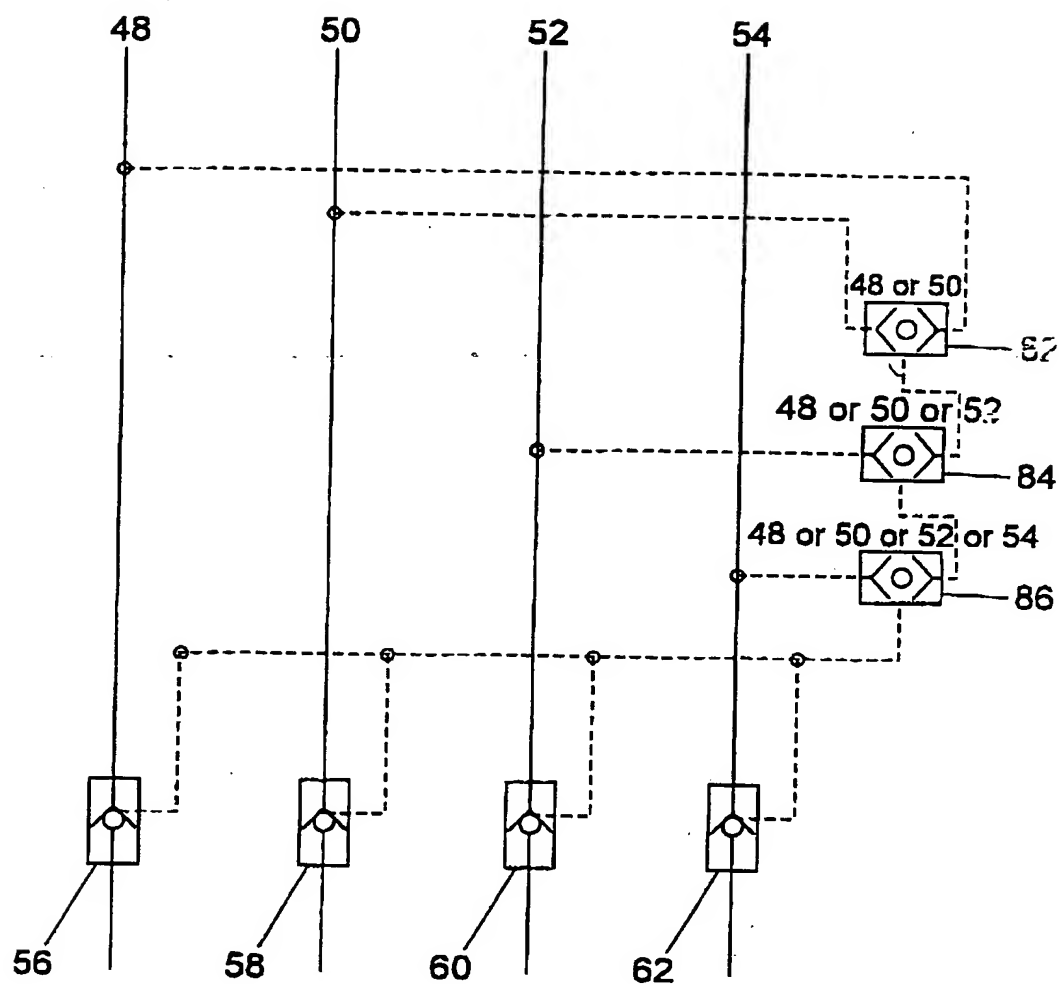


Fig. 6

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*Fig. 7*

INTERNATIONAL SEARCH REPORT

International Application No

FCI/GB 99/02283

A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 E21B34/10 F15B13/01

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 E21B F15B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 4 081 053 A (SHERMAN CLARENCE A) 28 March 1978 (1978-03-28) abstract; figure 1	1, 11
A	US 3 568 768 A (ROWELL CLIVA A JR) 9 March 1971 (1971-03-09) abstract	1, 11
A	US 3 850 194 A (BROWN C) 26 November 1974 (1974-11-26) abstract	1, 11
A	WO 97 47852 A (PES INC) 18 December 1997 (1997-12-18) abstract	1, 11

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Information on patent family members

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